

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

July 30, 2002

REGISTRATION NO.: 24205 BOOK: 85 PAGE: 316  
BONDS ISSUED BY: Wheatland R-II School District  
AMOUNT OF ISSUE: \$1,320,000.00 COUNTY: Hickory and Benton  
DATE OF ISSUE: July 1, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: I. \$1,200,000 principal amount to be used for the purpose of building a classroom addition and a multipurpose room/cafeteria at the school and to repair, renovate and improve existing school facilities and to furnish and equip the same; and II. \$120,000 principal amount to be used for the purpose of refunding the District's outstanding General Obligation Refunding Bonds, Series 1994

Rate of Interest	Amount	Maturity
4.000%	\$ 25,000.00	03/01/2003
4.000%	35,000.00	03/01/2004
4.000%	35,000.00	03/01/2005
4.000%	40,000.00	03/01/2006
4.000%	40,000.00	03/01/2007
4.000%	40,000.00	03/01/2008
4.000%	40,000.00	03/01/2009
4.000%	40,000.00	03/01/2010
4.000%	50,000.00	03/01/2011
4.000%	50,000.00	03/01/2012
4.000%	60,000.00	03/01/2013
4.200%	65,000.00	03/01/2014
4.300%	70,000.00	03/01/2015
4.400%	75,000.00	03/01/2016
4.500%	85,000.00	03/01/2017
4.600%	90,000.00	03/01/2018
4.600%	100,000.00	03/01/2019
4.700%	110,000.00	03/01/2020
4.800%	120,000.00	03/01/2021
4.900%	150,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be called on and after March 1, 2012, without premium.  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$1,305,983.15  
INTEREST RATE: 4.6243%  
ASSESSED VALUATION: I. \$19,986,251; II. Not applicable  
INDEBTEDNESS: (Including this issue) I. \$1,320,000; II. Not applicable  
NOTICE OF ELECTION: I. Published one newspaper March 20 and 27, 2002; II. Not applicable  
DATE OF ELECTION: I. April 2, 2002; II. Not applicable  
ELECTION RESULTS: I. 282 yes...147 no II. Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable